



TORONTO APPLIED SYSTEMS CLIENT NETWORK

Wednesday, April 13th – 1:00 PM to 3:30 PM

Weston Golf & Country Club
50 St. Philip's Road, Toronto

AGENDA

- 1:00-1:10 **Housekeeping Items**
- 1:10-1:30 **Economical Insurance – DOXX Electronic Documents**
Economical brokers now have the ability to receive paperwork electronically. They will be presenting on how to set up print suppression, and what the workflow entails.
- 1:30-2:15 **ORBIT**
Wendy Watson, The Precept Group
Organization of Real Time Brokers Implementing Technology (ORBIT) is a driving force behind implementing real time workflows for Canadian brokers. Wendy Watson will provide an ORBIT update, listing 2010 accomplishments, and provide goals and priorities for the group. Wendy will also let you know how you can get involved.
- 2:15-3:30 **Brovada**
Corey Clark, Charles Samolczyk, Lisa Smith - Brovada
Come find out more about Brovada, and how their NexCenter, NexExchange, and NexRollover products can help your brokerage save time by streamlining workflows

Directions to Weston Golf Club:

- exit Highway 401 east or westbound at Weston Road (first exit west of Hwy 400)
- go south on Weston Road
- keep to the right, turning onto St. Phillip's just after going under the railway overpass
- the entrance to Weston Golf Club is on the right about 100 feet after crossing the bridge
- follow the signs and park at the back of the building

Like our other half-day meetings, this meeting is open to all members, and there is no cost.

RIBO Hours will be available.

